

NRHS Fund Report – 2021 Convention

8/27/21

Trustees and Officers

Bob Ernst, President,

R Victor Varney, Vice Pres.

Cynthia Atwood, Treasurer

Wes Ross

Jeff Smith

Mike Walker

Bob Bitzer

(Non-voting)

John Fiorilla, Secretary & General Counsel

Kevin Feeney, Comptroller

The Fund Trustees have been meeting quarterly via teleconference. The meetings for 2021 have been held on 1/19, 4/18 and 7/26. The next BOT meeting will be held in person on 10/8 at 8PM ET in conjunction with the NRHS Fall Conference in Ronkonkoma, NY.

The Fund is now set up with its own section on the NRHS admin site and all meeting information and reports will be posted on this site going forward.

The NRHS Fund has three financial accounts. A checking and savings account at TD Bank along with an investment account at Wells Fargo Advisors. The financial report will be part of the Board meeting. Regarding the investment account, the Fund is using Wells Fargo to professionally manage the investments. The Trustees receive a report from Wells Fargo on a quarterly basis with recommendations of changes. No Trustee is directly involved in the management of the account.

The Fund is working with our auditors, RKL, on the 2020 financial audit and 990 forms.

The NRHS Fund applied to and was accepted by the Samuel Freeman Trust Fund for a grant of \$100,000 restricted to use for the NRHS Heritage Grants Program over the next three years 2022 – 2024. This gives the Grants Program a head-start of \$33, 333 each year to be placed on top of all donations received.

The Fund has used the *NRHS News* as a membership fundraising tool and is looking at other avenues of fundraising.

Fund Trustees are working on setting up a Facebook fundraising account so the NRHS can solicit donations directly from our Facebook page. The process has been in the works for months with Facebook. The Fund is also setting up an account with Network for Good which works with Facebook.

Respectfully submitted,

Robert Ernst

NRHS Fund President